

Reducing Daily Phlebotomy Improves High Value Care In A Community-based Internal Medicine Residency Program



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Background

- Health care costs in the US are increasing (3.2 trillion in 2015).
- 30% of costs are wasted.
- Physicians are responsible for 87% of wasteful spending.
- Admission order sets (daily CBC, BMP/CMP) usually ordered by least experienced physicians.
- No established guidelines exist to distinguish appropriate vs. inappropriate lab orders.
- Morning internal round data suggests 60% of tests yield normal results.

Using a PDSA (plan-do-study-act) framework, we addressed one root cause of excessive lab use.

Methods

Plan

- Track scheduled labs on each patient admitted to medicine teaching service during hospital stay via Epic EMR work bench report
- Root cause analysis
- Experiment: stop scheduled phlebotomy on one inpatient medicine teaching team (Team 4)
- Period of time: 1 month; Volume: 1 resident, max 16 patients
- Communicate, educate, inform all staff about plan
- Run chart, comparison to other teams

Act

- Approximate cost saved per lab avoided
- Assess balancing measures
- Project feedback
- Address sustainability (people, training)
- Next experiment: One team to formally address the need for daily labs on each patient during AM rounds

Results

Elimination of recurrent orders on one team prevented a $^{\sim}120$ lab draws over one month.

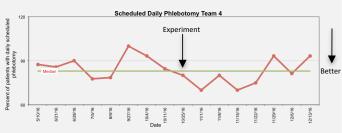


Fig. 3: Percent of patients with scheduled daily labs on Team 4. Black arrow shows start of intervention.

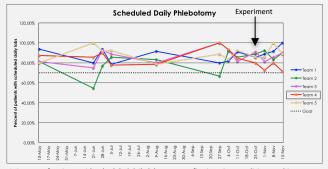


Fig. 4: Percent of patients with scheduled daily labs amongst five inpatient medicine teaching teams.

Current Conditions

On 5/10/2016, 83% of all inpatient medicine teaching patients at our hospital had at least one scheduled *daily* lab (CBC, BMP/CMP, PT/INR).

The average number of phlebotomy sticks/patient/day = 1.73.

| 1/1/2017 | 1/2/2017 | 1/3/2017 | 1/3/2017 | 1/4/2017 | 1/5/2017 | 1/6/2017 | 1/7/2017 | 1/8/2017 | 1/9/2017 | 1/10/2017 | |
|----------|---|--|---|--|---|---|--|---|--|---|---|
| | | 1:52 AM | 10:10 AM | | | | | | | | Fig. 1: Daily |
| 7.0 | 7.1 | 6.8 | 5.6 | 5.1 | 5.1 | 5.4 | 5.5 | 6.6 | 6.2 | 6.0 | ing. I. Duny |
| 3.98 (L) | 3.72 (L) | 3.43 (L) | 3.46 (L) | 3.40 (L) | 3.54 (L) | 3.72 (L) | 3.73 (L) | 3.78 (L) | 3.69 (L) | 3.75 (L) | CBC results on |
| 12.1 (L) | 11.2 (L) | 10.3 (L) | 10.5 (L) | 10.3 (L) | 10.6 (L) | 11.4 (L) | 11.1 (L) | 11.4 (L) | 11.3 (L) | 11.1 (L) | CDC (Courts off |
| 37.4 (L) | 34.8 (L) | 32.0 (L) | 32.1 (L) | 31.5 (L) | 32.5 (L) | 33.3 (L) | 33.4 (L) | 33.7 (L) | 33.2 (L) | 34.1 (L) | a patient |
| 94 | 94 | 93 | 93 | 93 | 92 | 90 | 90 | 89 | 90 | 91 | |
| 30.4 | 30.1 | 30.0 | 30.3 | 30.3 | 29.9 | 30.6 | 29.8 | 30.2 | 30.6 | 29.6 | admitted for |
| 32.4 | 32.2 | 32.2 | 32.7 | 32.7 | 32.6 | 34.2 | 33.2 | 33.8 | 34.0 | 32.6 | aammetea roi |
| 13.7 | 13.1 | 13.3 | 13.3 | 13.1 | 12.8 | 12.7 | 12.8 | 12.8 | 12.9 | 12.6 | hip fracture. |
| 125 (L) | 131 (L) | 127 (L) | 126 (L) | 142 (L) | 165 | 186 | 195 | 243 | 245 | 263 | mp mactare. |
| | 7.0 3.98 (L) 12.1 (L) 37.4 (L) 94 30.4 32.4 13.7 | 7.0 7.1 3.98 (L) 3.72 (L) 112 (L) 112 (L) 37.4 (L) 34.8 (L) 94 94 30.4 30.1 32.4 32.2 13.7 13.1 | 7.0 7.1 6.8 3.98 (L) 3.72 (L) 3.43 (L) 12.1 (L) 11.2 (L) 10.3 (L) 37.4 (L) 34.8 (L) 32.0 (L) 94 94 93 30.4 30.1 30.0 32.4 32.2 32.2 13.7 13.1 13.3 | 70 71 88 56 56 338 (L) 372 (L) 343 (L) 346 (L) 121 (L) 112 (L) 103 (L) 105 (L) 374 (L) 348 (L) 32 0(L) 221 (L) 94 94 93 93 04 30.1 30.0 30.3 32.4 32.2 32.7 13.7 13.1 13.3 13.3 | 70 71 68 56 51 398(1) 372(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 348(1) 321(1) 315(1) 314(1) 315(1) 314(1) 315(1) 314(1) 314(1) 314(1) 315(1) 314(1) 314(1) 314(1) 314(1) 314(1) 313(1) 313(1) 314(1) 313(1) 313(1) 314(1) | 70 71 68 58 51 51 33901 37201 32801 | 70 71 68 6 5 51 51 54 386(1) 37(1) 131 134 134 134 134 134 134 134 134 134 | 70 71 852 M 1010 M 1 51 51 51 55 380 1 376 1 51 51 55 380 1 376 1 51 51 51 51 51 51 51 51 51 51 51 51 5 | 70 7.1 68 56 51 51 54 55 68 3800 3760, 376 | 70 71 68 56 51 51 54 55 66 62 38961 3761, | 70 71 88 55 51 51 54 55 65 62 60 3860 3761 3761 3761 3761 3761 3761 3761 3761 |

Cost Savings

| Lab Test | Estimated Charge/Cost | Projected Savings | | | |
|-------------|--------------------------|--|--|--|--|
| CBC | \$155/\$12 | | | | |
| СМР | \$338/\$12 | For patients: \$24,160 For hospital: \$1440 | | | |
| PT/INR | \$111/\$12 | (per month per team) | | | |

Fig. 5: Estimated charges/costs from CPMC Pathology Department

Target Condition

Reduce daily labs from 83% to <70% within one month.

Fig. 2: Ishikawa Fishbone Diagram

Root Cause Analysis Process -knowledge gap: who tests are needed/ daily lab "culture" order set, bundled perceived standard -new lab order vs add on -redraw labs soor -lack of adaptivity place orders after ED work up Lab overuse -expectation/habit samples needed for diagnosis Environment Trainina

Conclusions and Reflection

- Automated bundled order sets contribute to excessive lab use.
- Experiment was resident dependent and not sustainable.
- Limitations to sustainable reduction included lab culture/habit, re-ordered bundles, and necessity for daily labs on certain patients.

| Appropriate | Inappropriate |
|---|--|
| Within 48h of admission (days 0, 1, 2) or vitals unstable | Stable labs and vitals for >48h (day 3+, or after 3 days of lab instability) |
| Leukocytosis or leukopenia present | Leukocytosis/leukopenia resolved on prior day |
| Hemoglobin below baseline | Hemoglobin normal or at baseline for 2 days |
| Thrombocytopenia/thrombocytosis beyond baseline | Platelets normal or trending towards normal for 2 days |
| Day following procedure | Full CBC after blood transfusion (Hgb only) |
| If confirming potential lab error | Full CBC after platelet transfusion (Plt only) |

Fig. 6. Internal guidelines created by University of Michigan for appropriate CBC ordering.

Future Experiments

Additional PDSA cycles are planned to target

- · resident training and
- · establishing appropriate lab criteria.

References: